

DMJ Corporation's Retail Convenience Portfolio



Has been acquired by



GPM Investments LLC
Sell-Side Advisor

Keith's Superstores



Has acquired the Retail Convenience Stores Assets of Burns Oil Company



Sell-Side Advisor

Speedy Q Markets, Inc.





Has acquired the Retail Convenience Store Assets of Mini Markets, Inc.




Sell-Side Advisor

World Fuel Services, Inc. (NYSE: INT)

Fuel Supply Agreement with Phillips Energy, Inc. (dba Big Boss Food Stores)



Corporate Advisory

GPM Investments LLC



Has been acquired by



Sell-Side Advisor



BP Products Nor America, Inc.
Downstream Energy Advisory Consulting
Lead Consultant

TD Pete's Retail Portfolio



Has been acquired by



TravelCenters of America LLC (NYSE: TA)
Sell-Side Advisor


TravelCenters of America LLC (NYSE: TA)

Has acquired retail fuel assets of MKM Oil Co.

Buy-Side Advisor




Coles Energy, Inc.



Management Succession / Leveraged Buyout

Lead Consultant

Pinehurst Petroleum, LLC & Has acquired the portfolio assets from

Buy-Side Advisor




PETROLEUM MARKETERS, INC.




Has acquired the retail gas & convenience portfolio from





Shell Oil Products US

Strategic Consulting Analysis




Senior debt recapitalization

Lead Financial Advisor



Has acquired the portfolio assets for \$28 million




Debt Refinancing



Offen Petroleum



Has acquired



Petromark, Inc.
Sell-Side Advisor

Offen Petroleum



Has acquired



Ozark Mountain Energy
Sell-Side Advisor

U.S. Petroleum Partners, LLC



Has acquired



Tri-Lakes Petroleum, LLC
Sell-Side Advisor

MFA Oil Company



Has sold their Jiffy Lube portfolio to



Allied Lube
Sell-Side Advisor

Macadoodles, Inc.




Senior debt negotiation

Lead Consultant



Senior Debt Raise

Lead Manager



Fuel Supply Agreement
Lead Negotiator

Undisclosed Client



Exclusive Financing
Consultant

Griffin Petro, Inc.

Fuel Supply Agreement.



Lead Advisor

Griffin Express, Inc.
10 stand-alone
restaurant rollouts



Lead Manager



Non-dilutive equity
placement

Financial Consultant

Franchise Mortgage
Acceptance Corp.



Senior debt financing
for 25 QSRs

Financial Advisor



Contract buyout / De-
branding agreement

Strategic Advisor

Undisclosed Client



Debt Consolidation

Lead Financial Advisor

Junior Foods QSRs



Have been acquired by

